



Seminar – Listing on Tokyo Stock Exchange for U.S. Companies

Date: Friday, June 10, 2016

Time: 8:15 a.m.–5:00 p.m.

Location: Marriott Union Square, 480 Sutter Street, San Francisco

[Register](#) 

KPMG is pleased to host “Listing on Tokyo Stock Exchange for U.S. Companies” Seminar in San Francisco on Friday, June 10, 2016 with Tokyo Stock Exchange, Mizuho Securities Co., Ltd. and Morrison & Foerster.

Tokyo Stock Exchange (“TSE”) ranked third globally and first in Asia by market capitalization in 2015 and exceeded NYSE and NASDAQ in terms of number of listed companies as of the end of 2015 with 103 initial public offerings (“IPOs”) in 2015.

Over the years, TSE has been taking measures to encourage and support the listing of foreign companies. The debut of Acucela Inc., a Seattle based clinical-stage biotechnology company, on TSE in February 2014 and the listing of SanBio Co., Ltd., a US origin regenerative medicine company, in April 2015 aroused foreign-based companies’ interest of listing in Tokyo market.

The Seminar will include presentations from TSE featuring the advantages of Tokyo IPO market and followed by representatives from Mizuho, KPMG and Morrison & Foerster who will share their insights relating to key considerations for TSE listing.

The afternoon session has been reserved for individual meetings with speakers. The individual meetings (30 minutes each) will provide an opportunity to meet privately with the speakers and have a more in-depth discussion. If you are interested, please indicate your preference in the registration form. The meetings will be arranged on first come first served basis.

Details

Date	Friday, June 10, 2016
Time	Registration and breakfast: 8:15 a.m. Seminar: 9:00 a.m.–Noon Individual meetings: 2:00 p.m.–5:00 p.m.
Venue	Marriott Union Square, 480 Sutter Street, San Francisco
Language	English
Fee	Free

Agenda

“Tokyo IPO Market’s Advantage and Features”

Mr. Hidetoshi Nagata, General Manager, Head of Global Listing, Tokyo Stock Exchange, Inc.

“Key Points and Procedures for TSE Listing”

Mr. Naoki Shibuya, Vice President, Equity Capital Markets Department, Products Business Division/IPO Department, Retail & Business Banking Division, Mizuho Securities Co., Ltd.

“Keys for Successful Listing on Tokyo Stock Exchange: Accounting and Tax Considerations”

Mr. Yukimasa Kitano, Partner, Audit, KPMG LLP Silicon Valley Office

Mr. Ian Bristol, Managing Director, Mergers and Acquisitions Tax Practice, KPMG LLP Silicon Valley Office

“Tokyo Stock Exchange IPO for U.S. Companies: U.S. & Japanese Securities Law Considerations Is Corporate Inversion a Better Option?”

Mr. Kenji Hosokawa, Partner, Morrison & Foerster Tokyo Office

Mr. Mitsutoshi Uchida, Partner, Ito & Mitomi, Morrison & Foerster Tokyo Office

Mr. Alfredo B.D. Silva, Associate, Morrison & Foerster San Francisco Office

Q&A Session

Individual meetings with speakers

Appointments scheduled on a first-come, first-serve basis.

Register 

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